

REQUEST FOR CONSOLIDATION OF FOLIOS



I/We _____ request Unifi Mutual Fund to consolidate all my/our investments under the folio numbers mentioned below into the specified Target Folio as detailed.

Target Folio: (specify only one) _____

Source Folio No(s): _____

I/We understand that the consolidation of folios will be effected only if the following information is identical in all the folios specified by me/us.

--	PAN/Names of all unit holders	--	Address
--	Order of the holdings	--	Tax Status
--	Mode of Holding	--	Nominee Name
--	Bank details	--	IDCW option

I/We agree that the mode of holding, bank mandate, address and nomination details in the Target Folio will be applicable and will prevail after consolidation.

I/We also confirm that there are no pledges/liens marked on these folios, and Unifi Mutual Fund is authorized to exclude such folios from consolidation. We acknowledge that folios with pledges or liens will require the financier's consent for consolidation and, therefore, may be excluded if we have mentioned such folios.

Please fill in contact details which should appear in the target folio

Email Id			
Mobile No:			
Telephone No	Res:	Office:	

Holding Status	Name	PAN
First Holder [specify Guardian Name in case of Minor]		
Second Holder		
Third Holder		

Signatures: (All unit holders need to sign irrespective of mode of holding.)

Holder 1

Holder 2

Holder 3

Acknowledgement

We acknowledge the receipt of the request for Consolidation of Folios from Target Folio _____

Source Folio No(s): _____

Received From _____ Mutual Fund: **Unifi Mutual Fund**

Folio No: _____ Date of Receipt: _____

[Subject to scrutiny and verification]